

CASEWORTHY INC. ACQUIRED BY SYMPHONY TECHNOLOGY GROUP

SALT LAKE CITY, UT / November 1, 2021 – Keystone Capital Markets (“Keystone”) is pleased to announce that CaseWorthy Inc., a provider of case management software to the government and non-profit customers in the United States, has been acquired by Symphony Technology Group (“STG”). STG is a private equity partner to market leading companies in data, software, and analytics. Keystone served as the exclusive financial advisor to CaseWorthy.

Established in 2008, CaseWorthy has been raising the bar on how human service organizations interact with their software partner. CaseWorthy enables organizations to successfully capture and manage client data in one, secure location. Built from the ground up around the idea that case management software should support the needs and workflows of the staff and organization rather than dictate how they work, CaseWorthy supports the daily efforts and data needs for hundreds of human service organizations and community initiatives. By consolidating data and systems into a single platform, CaseWorthy helps nonprofits and other government agencies access to the information they need to better coordinate services and more effectively address the 360 degree needs of every individual and family they

STG is a private equity partner to market leading companies in data, software, and analytics. The firm brings expertise, flexibility, and resources to build strategic value and unlock the potential of innovative companies. Partnering to build customer-centric, market leading portfolio companies, STG seeks to create sustainable foundations for growth that bring value to the companies with which it partners. The firm is dedicated to transforming and building outstanding technology companies in partnership with leading management teams. STG's expansive portfolio has consisted of more than 35 global companies.

Craig Primo, Managing Director of Keystone Capital Markets said, *“We are very pleased with the outcome of this transaction for our client and their new sponsor/partner. The ultimate beneficiaries are social service recipients which couldn't make us happier.”*